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February 11, 2011

By ECF and Email

Chambers of The Honorable Robert D. Drain
U.S. Bankruptcy Court, SDNY
300 Quarropas Street
White Plains, New York 11201

Attn: Eddie Andino

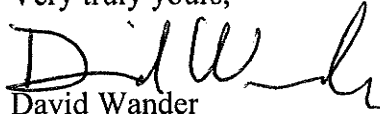
Re: In re Sheldrake Lofts LLC, Case No. 10-23650-rdd
Hearing: March 2, 2011, at 10:00 a.m.

Dear Eddie:

This letter will confirm that all matters in the case have been adjourned to March 2, 2011 at 10:00 a.m., including:

- Hearing on Discovery Dispute between Debtor and Remediation Capital Funding LLC ("RCF")-Motion for Relief from the Automatic Stay Filed by RCF
- Debtor's Motion for Use of Cash Collateral: Final Hearing
- Debtor's Motion to Extend Exclusivity Periods
- Pretrial Conference: Sheldrake Estates Condominiums & Sheldrake Lofts LLC v. Village of Mamaroneck et. al. Adv. Pro. Nos. # 10-08424 & 10-08426
- Pretrial Conference: Sheldrake Lofts LLC v. Remediation Capital Funding, L&M Development Group, et al. Adv. Pro. # 10-08447

Very truly yours,


David Wander

cc: Evan Eisland, Esq. (by email)
Jeffrey Traurig, Esq. (by email)
Jonathan Bruno, Esq. (by email)
Jarrett Behar, Esq. (by email)
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